SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP 333 West Wacker Drive, Suite 2100 Chicago, Illinois 60606 (312) 407-0700 John Wm. Butler, Jr. John K. Lyons Ron E. Meisler

- and -

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP Four Times Square New York, New York 10036 (212) 735-3000 Kayalyn A. Marafioti Thomas J. Matz

Attorneys for Delphi Corporation, <u>et al.</u>, Debtors and Debtors-in-Possession

Delphi Legal Information Hotline:

Toll Free: (800) 718-5305 International: (248) 813-2698

Delphi Legal Information Website: http://www.delphidocket.com

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

NOTICE OF AMENDMENT TO SCHEDULES OF ASSETS AND LIABILITIES

PLEASE TAKE NOTICE that, on January 20, 2006, Delphi Corporation, debtor and debtor-in-possession in the above-captioned case (the "Debtor"), filed its Schedules of Assets and Liabilities (the "Schedules").

PLEASE TAKE FURTHER NOTICE that, pursuant to Rule 1009 of the Federal Rules of Bankruptcy Procedure and the Debtor's Global Notes and Statement of Limitations, Methodology and Disclaimer Regarding Debtors' Schedules and Statements, on February 14, 2006, April 18, 2006, October 12, 2007, and January 17, 2008, the Debtor filed certain amendments to the Schedules.

PLEASE TAKE FURTHER NOTICE that, pursuant to Rule 1009 of the Federal Rules of Bankruptcy Procedure and the Debtor's Global Notes and Statement of Limitations, Methodology and Disclaimer Regarding Debtors' Schedules and Statements, the Debtor hereby files certain additional amendments to its Schedules (the "Fifth Amendment").

PLEASE TAKE FURTHER NOTICE that the information set forth in the existing Schedules is amended and superseded only to the extent of revised information contained in the Fifth Amendment.

PLEASE TAKE FURTHER NOTICE that the Debtors will provide each holder of a "Claim," as such term is defined in 11 U.S.C. § 101(5), (collectively, the "Claimants") whose Claim is modified by the Fifth Amendment with a personalized Notice Of Amendment To Schedules, which specifically identifies the Claimant's Claim that is subject to an amendment as well as a copy of the Order Under 11 U.S.C. §§ 107(b), 501, 502, And 1111(a) And Fed.R.Bankr.P. 1009, 2002(a)(7), 3003(c)(3), And 5005(a) Establishing Bar Dates For Filing Proofs Of Claim And Approving Form And Manner Of Notice Thereof (Docket No. 3206) and a Proof of Claim Form. A form of the Notice Of Amendment To

Schedules to be sent to the Claimants is attached hereto as **Exhibit A**.

Dated: New York, New York October 10, 2008

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

By: /s/ John Wm. Butler, Jr.
John Wm. Butler, Jr.
John K. Lyons
Ron E. Meisler
333 West Wacker Drive, Suite 2100
Chicago, Illinois 60606
(312) 407-0700

- and -

By: /s/ Kayalyn A. Marafioti
Kayalyn A. Marafioti
Thomas J. Matz
Four Times Square
New York, New York 10036
(212) 735-3000

Attorneys for Delphi Corporation, et al., Debtors and Debtors-in-Possession

UNITED STATES BANKRUPTO SOUTHERN DISTRICT OF NEV		Γ
	X	
•	:	GI 11
In re	:	Chapter 11
	:	
DELPHI CORPORATION,	:	Case No. 05-44481 (RDD)
	:	
	:	(Jointly Administered)

Debtor.

AMENDMENT TO SCHEDULES OF ASSETS AND LIABILITIES

John Wm. Butler, Jr.
John K. Lyons
Ron E. Meisler
SKADDEN, ARPS, SLATE, MEAGHER
& FLOM LLP
333 West Wacker Drive, Suite 2100
Chicago, Illinois 60606
(312) 407-0700

- and -

Kayalyn A. Marafioti Thomas J. Matz SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP Four Times Square New York, New York 10036 (212) 735-3000

Attorneys for Delphi Corporation, et al., Debtors and Debtors-in-Possession UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: Delphi Corporation Case No. 05-44481

AMENDED SUMMARY OF SCHEDULES

Indicate as to each schedule whether the schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, C, D, E, F, G, H, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the amount of the debtor's assets. Add the amounts of Schedules D, E, and F to determine the total amount of the debtor's liabilities.

			Ar		
Name of Schedule	Attached (YES/NO)	No. of Sheets	Assets	Liabilities	Other
A - Real Property	NO	0			
B - Personal Property	NO	0			
C - Property Claimed as Exempt	NO	0			
D- Creditors Holding Secured Claims	NO	0			
E - Creditors Holding Unsecured Priority Claims	NO	0			
F - Creditors Holding Unsecured Nonpriority Claims	NO	1		\$ 2,650,847	
G - Executory Contracts and Leases	NO	0			
H - Codebtors	NO	0			
I - Current Income of Individual Debtor(s)	NO	0			
J- Current Expenses of Individual Debtor(s)	NO	0			
Total Number of Sheets in	ALL Schedules	1			
		Total Assets	\$ -		
			Total Liabilities	\$ 2,650,847	

Notes: 1) The information set forth in the existing Schedules is amended and superseded only to the extent of revised information contained in the Fifth Amendment.

The global footnotes as filed with the amended and restated schedules of assets and liabilities on April 18, 2006 remain unchanged.

^{*} The amounts summarized herein relate solely to the claim amounts set forth in the Fifth Amendment.

05-44481-rdd Doc 14325 Filed 10/10/08 Entered 10/10/08 15:34:06 Main Document Pg 6 of 12

In re: DELPHI CORPORATION Debtor, Case No. 05-44481 Entity #2

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT, UNLIQUIDATED DISPUTED	AMOUNT OF CLAIM
3837087 - 10417041 HOLDEN,JOHN (Address on File)	SERP		\$803,517.77
3837084 - 10417038 JOHNSON, ROBERT (Address on File)	SERP		\$894,254.46
3837085 - 10417039 LIND,RICHARD (Address on File)	SERP		\$1,679.02
3837083 - 10417037 NORTHERN,EDWARD (Address on File)	SERP		\$582,366.09
3837086 - 10417040 RAMSEY,COY (Address on File)	SERP		\$156,351.92
3837088 - 10417042 TWEEDY,RANDALL (Address on File)	SERP		\$212,678.01
		TOTAL:	\$2,650,847.27

Page: 1 of 1

UNITED STATES BANKRUPTCY COURT		
SOUTHERN DISTRICT OF NEW YORK		
	- X	
	:	
In re	: Chapter 11	
	:	
DELPHI CORPORATION,	: Case No. 05-44481 (RDD))
	:	
Debtor.	: (Jointly Administered)	
	:	
	- X	

<u>DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A</u> <u>CORPORATION</u>

I, the <u>Vice President & Chief Financial Officer of Delphi Corporation</u>, the entity named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 2 sheets, and that they are true and correct to the best of my knowledge, information and belief, subject to the global notes and various footnotes set forth therein.

Date:	October	8, 2008	Signature	/s/ JOHN D. SHEEHAN
			Print Name	John D. Sheehan
			Title	Vice President & Chief Financial Officer
				of Delphi Corporation

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 and 3572.

Exhibit A

UNITED STATES BANK	RUPTCY COU	JRT	
SOUTHERN DISTRICT	OF NEW YOR	K	
		X	
		:	
In re		:	Chapter 11
		:	a o. ra. a
[DEBTOR ENTITY],		:	Case No. 05-[CASE NO.]
	D 1.	:	
	Debtors.	:	(Jointly Administered)
		:	
		X	

NOTICE OF AMENDMENT TO SCHEDULE

[Claimant Name [and name of assignee if applicable]]:

Delphi Corporation and certain of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), are sending you this notice. According to the Debtors' records, you are the holder of a "Claim," as such term is defined in 11 U.S.C. § 101(5), that was listed on the Debtors' Schedules Of Assets And Liabilities (the "Schedules") in the Debtors' reorganization cases. Based upon the Debtors' review of their books and records, the Debtors have determined that one or more of your Claims, as listed on the Schedules, should be amended as summarized in that table below and described in more detail in the Debtors' Amendment To Schedules Of Assets And Liabilities (the "Amendment to Schedules"), dated October 8, 2008, attached hereto.

AS FURTHER DESCRIBED IN THE ENCLOSED BAR DATE ORDER AND BELOW, YOU MUST FILE A PROOF OF CLAIM ON OR BEFORE NOVEMBER 10, 2008 (THE "AMENDED SCHEDULE BAR DATE") IF YOU DISAGREE WITH THE PROPOSED AMOUNT OR TREATMENT OF YOUR CLAIM IN THE AMENDMENT. IF YOU DO NOT FILE A PROOF OF CLAIM ON OR BEFORE THE AMENDED SCHEDULE BAR DATE, YOU WILL BE BARRED FROM DOING SO.

Original	Original	Original	An	mendment Of Claim	
Schedule Entry Number	Scheduled Amount	Classification if Contingent ("C"), Unliquidated ("U"), or Disputed ("D")	Amended Schedule Entry Number	Amended Amount	Amended Classification

If you have any questions about this notice or the Amendment to Schedules, please contact the Debtors' counsel by e-mail at delphi@skadden.com, by telephone at 1-800-718-5305, or in writing to Skadden, Arps, Slate, Meagher & Flom LLP, 333 West Wacker Drive, Suite 2100, Chicago, Illinois 60606 (Att'n: John Wm. Butler, Jr., John K. Lyons, and Joseph N. Wharton). Questions regarding the amount of a Claim or the filing of a Claim should be directed to Claims Agent at 1-888-249-2691 or www.delphidocket.com. CLAIMANTS SHOULD NOT CONTACT THE CLERK OF THE BANKRUPTCY COURT TO DISCUSS THE MERITS OF THEIR CLAIMS.

THE PROCEDURES SET FORTH IN THE ORDER UNDER 11 U.S.C. §§ 107(B), 501, 502, AND 1111(A) AND FED.R.BANKR.P. 1009, 2002(A)(7), 3003(C)(3), AND 5005(A) ESTABLISHING BAR DATES FOR FILING PROOFS OF CLAIM AND APPROVING FORM AND MANNER OF NOTICE THEREOF (THE "BAR DATE ORDER") (DOCKET NO. 3206), APPLY TO YOUR CLAIM THAT IS SUBJECT TO THE DEBTORS' AMENDMENT TO SCHEDULES AS SET FORTH ABOVE. A COPY OF THE BAR DATE ORDER IS INCLUDED HEREWITH. THE FOLLOWING SUMMARIZES THE PROVISIONS OF THAT ORDER BUT IS QUALIFIED IN ALL RESPECTS BY THE TERMS OF THAT ORDER.

If the Debtors amend their Schedules subsequent to the mailing and publication of the Bar Date Notice to reduce the undisputed, noncontingent, and liquidated amount or to change the nature or classification of a Claim against a Debtor reflected therein, then the affected Claimant shall have until 30 days after such Claimant is served with notice that the Debtors have amended their Schedules (the "Amended Schedule Bar Date") to file a proof of claim or to amend any previously filed proof of claim.

The following procedures for the filing of valid proofs of claim shall apply:

- (a) Proofs of Claim must conform substantially to Form No. 10 of the Official Bankruptcy Forms (a sample of which is enclosed);
- (b) A Proof of Claim must be filed either by mailing the original proof of claim to the United States Bankruptcy Court, Southern District of New York, Delphi Corporation Claims, Bowling Green Station, P.O. Box 5058, New York, New York 10274-5058 or by delivering the original proof of claim by hand or overnight courier to the United States Bankruptcy Court, Southern District of New York, Delphi Corporation Claims, One Bowling Green, Room 534, New York, New York 10004-1408;
- (c) Proofs of Claim shall be deemed filed only when actually <u>received</u> by the Clerk of the Bankruptcy Court on or before the Amended Schedule Bar Date;
- (d) Proofs of Claim must (i) be signed, (ii) include supporting documentation (or a summary if such documentation is voluminous) or an explanation as to why documentation is not available, (iii) be written in the English language, and (iv) be denominated in United States currency;
- (e) Facsimile submissions of Proofs of Claim shall not be accepted; and

(f) Proofs of Claim must clearly indicate the name of the applicable Debtor against which the Claim is asserted and the applicable reorganization case number for such Debtor, and if a Claim is asserted against more than one of the Debtors, a separate Proof of Claim must be filed in each such Debtor's reorganization case.

Any Person or Entity which is required to file a Proof of Claim in these chapter 11 cases but that fails to do so in a timely manner on or before the applicable Bar Date shall be forever barred, estopped, and enjoined from (a) asserting any Claim against the Debtors that such Person or Entity has that (i) is in an amount that exceeds the amount, if any, that is set forth in the Schedules as undisputed, noncontingent, and unliquidated or (ii) is of a different nature or in a different classification than as set forth in the Schedules (any such Claim referred to as an "Unscheduled Claim") and (b) voting upon, or receiving distributions under, any plan or plans of reorganization in these chapter 11 cases in respect of an Unscheduled Claim, and the Debtors and their property shall be forever discharged from any and all indebtedness or liability with respect to such Unscheduled Claim.

[Claimant Name]
[Address 1]
[Address 2] [Address 3]
[City], [State] [Zip]
[Country]

Dated: New York, New York October 10, 2008 In re Delphi Corporation, et al. Case No. 05-44481 (RDD)

The schedules for the following Debtor entities have been amended and are available on the Delphi Legal Information Website at www.delphidocket.com:

CASE NUMBER	DEBTOR NAME
05-44481	DELPHI CORPORATION
05-44507	DELPHI MEDICAL SYSTEMS COLORADO CORPORATION
05-44511	DELPHI MEDICAL SYSTEMS TEXAS CORPORATION
05-44554	DELPHI TECHNOLOGIES, INC
05-44567	DELPHI MECHATRONIC SYSTEMS, INC
05-44610	DELCO ELECTRONICS OVERSEAS CORPORATION
05-44612	DELPHI DIESEL SYSTEMS CORP
05-44624	DELPHI CONNECTIONS SYSTEMS
05-44640	DELPHI AUTOMOTIVE SYSTEMS LLC
05-47474	MOBILEARIA, INC